

THIS YEAR AUSTRALIAN HOLIDAY SHOPPERS PREFER TO SHOP IN-STORE THAN ONLINE



D 56% PREFER TO SHOP IN-STORE AND ONLINE Most preferred by the 35-54 age group

14%
SHOP ONLINE
Most preferred by 18-34 age group

● 30%
SHOP IN-STORE
● Most preferred by 55-74 age group

↑ ↓ represents movement between 2016 - 2017

IT'S NO LONGER ABOUT OFFLINE VS. ONLINE RETAILING

WHY IS THE PHYSICAL EXPERIENCE FAVOURED OVER ONLINE?



SENSORY EXPERIENCES WILL INFLUENCE PURCHASE DECISIONS

PREFERRED RETAIL FORMATS



DISCOUNT DEPARTMENT STORES WILL ATTRACT THE NEW PRICE CONCIOUS SHOPPERS

WHEN WILL THEY DO THE MAJORITY OF THEIR SHOPPING?

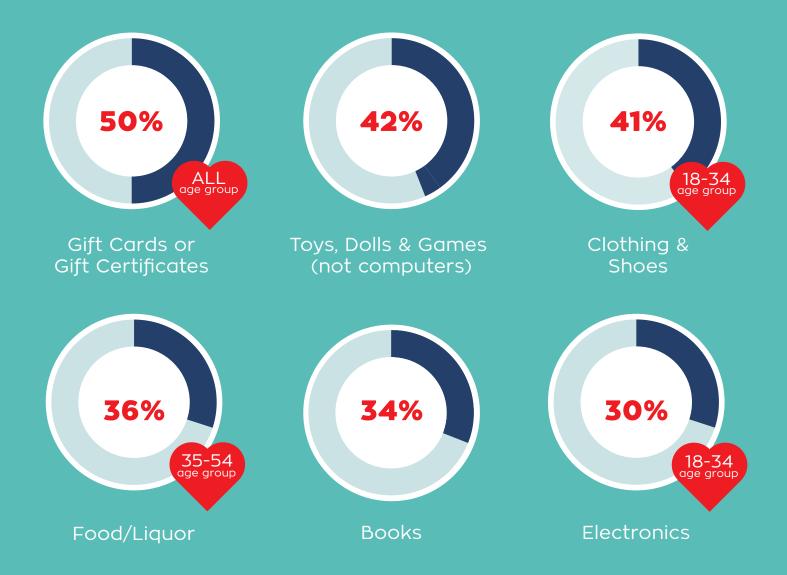
50%

'TIS (ALREADY) THE SEASON. THE MAJORITY ARE PLANNING THEIR SHOPPING EARLIER

COMPARED TO LAST YEAR HOW MUCH ARE THEY SPENDING?



TOP 6 HOLIDAY GIFTS



GIFT CARDS WILL BE THE STAR

& MORE SHOPPERS WILL BE GIFTING ELECTRONICS



INSIGHTS BROUGHT TO YOU BY:



To better understand the Australian shopper behaviour this Christmas, we partnered with the ACRS Shopper Tracker via an online survey with a sample size of 456 shoppers representing the Australian population during August 2017. © 2017 CPM Australia.